



Hong Kong Finance Group Limited
香港信貸集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1273)

**DISSEMINATION OF CORPORATE COMMUNICATIONS BY
ELECTRONIC MEANS**

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Articles of Association of Hong Kong Finance Group Limited (the “**Company**”), the Company will send the English and Chinese versions of Corporate Communications ⁽¹⁾ to Registered Shareholders and Non-registered Shareholders ⁽²⁾ by electronic means through the websites of the Company at www.hkfinance.hk and The Stock Exchange of Hong Kong Limited at www.hkexnews.hk (collectively the “**Websites**”) (the “**Email Option**”).

Shareholders may elect either (1) to receive an email notification of the publication of the Corporate Communications on the Websites; or (2) to receive a printed notification letter of the publication of the Corporate Communications on the Websites.

If the Registered Shareholders and/or Non-registered Shareholders have selected an Email Option, an email notification of the publication of the Corporate Communications on the Websites will be sent to you each time on publication. **If** the Registered Shareholders have not provided us with their email addresses or have provided invalid email addresses, a printed notification letter will be sent by post to them. **If** the Non-registered Shareholders have not provided an email address, a printed notification letter will be sent by post at your address as provided by Hong Kong Securities Clearing Company Limited.

Registered Shareholders and/or Non-registered Shareholders may also at any time send the request in writing to the Company (c/o its Hong Kong branch share registrar, Union Registrars Limited (the “**Hong Kong Branch Share Registrar**”) by post at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong or by email to 1273-corpcomm@unionregistrars.com.hk) to request for printed copies of the Corporate Communications. Even if the Registered Shareholders and/or Non-registered Shareholders have received the Email Option but for any reason have difficulty in gaining access the Corporate Communications on the Websites, the Company will upon request send the Corporate Communications to them in printed form free of charge.

Should the shareholders have any queries in relation to receiving Corporate Communications, please call the Company’s Hong Kong Branch Share Registrar at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays.

Notes:

- (1) “Corporate Communications” mean any documents issued or to be issued by the Company for the information or action of any holders of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
- (2) “Non-registered Shareholders” mean such persons or companies whose shares in the Company are held in Central Clearing and Settlement System and who have notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive its Corporate Communications.